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|---|---------------------------------|
| <b>Department:</b> Listing              | <b>Segment:</b> Capital Market  |
| <b>Circular No:</b> MSE/LIST/16081/2024 | <b>Date:</b> - October 01, 2024 |

**Subject: - Listing of additional securities of RATHI INDUSTRIES LIMITED issued on preferential basis.**

To All Members,

In terms of provisions of the Rules, Bye-Laws and Regulations of the Exchange, Members of the Exchange are hereby informed that the following securities of RATHI INDUSTRIES LIMITED are listed and admitted for trading on the Exchange **w.e.f. Thursday, October 03, 2024**. The details of the securities are as follows: -

| Particular                             | Details   |                    |                             |                            |
|--|---|--------------------|-----------------------------|----------------------------|
| <b>Symbol</b>                          | RATHIIND  |                    |                             |                            |
| <b>Name of the Company</b>             | Rathi Industries Limited  |                    |                             |                            |
| <b>Series</b>                          | EQ  |                    |                             |                            |
| <b>ISIN</b>                            | INE173X01019  |                    |                             |                            |
| <b>Face Value</b>                      | Rs.10/-   |                    |                             |                            |
| <b>Paid-up Value</b>                   | Rs.10/-   |                    |                             |                            |
| <b>Security Description</b>            | 35,62,900 equity shares of Rs.10/- each issued at Rs.120/- to promoters and non-promoters on a preferential basis pursuant to conversion of warrants.<br><br>These shares are ranking pari-passu with the old equity shares of the company. |                    |                             |                            |
| <b>Date of allotment</b>               | <b>Date of Allotment</b>  |                    | <b>Nos of Equity Shares</b> |                            |
|  | 02/07/2024  |                    | 35,62,900                   |                            |
| <b>Market lot</b>                      | 1   |                    |                             |                            |
| <b>Pari-Passu</b>                      | Yes   |                    |                             |                            |
| <b>Details of Equity Shares issued</b> | <b>No. of Securities</b>  | <b>Issue Price</b> | <b>Distinctive Numbers</b>  | <b>Lock-in Expiry Date</b> |
|  | 35,62,900   | Rs.120/-           | 6460001 - 10022900          | 10-04-2025                 |

For any clarifications, you may mail at [listing@msei.in](mailto:listing@msei.in).

**For and on behalf of  
Metropolitan Stock Exchange of India Limited**

**Mahendra Choudhari  
AVP - Listing**

**Metropolitan Stock Exchange of India Limited**