

Department: Listing	Segment: Capital Market
Circular No: MSE/LIST/15713/2024	Date: July 25, 2024

Subject: Listing of additional securities of JTL Industries Limited issued Via QIP to Qualified Institutional Buyer.

To All Members,

In terms of provisions of the Rules, Bye-Laws and Regulations of the Exchange, Members of the Exchange are hereby informed that the following securities of JTL Industries Limited are listed and admitted for trading on the Exchange **w.e.f. Friday, July 26, 2024**. The details of the securities are as follows: -

Particular	Details			
Symbol	JTLIND			
Name of the Company	JTL Industries Limited			
Series	EQ			
ISIN	INE391J01024			
Face Value	Rs.2/-			
Paid-up Value	Rs.2/-			
Security Description	1,42,18,009 Equity Shares at a price of Rs.2/- per share at (premium of Rs.209/-) issued to Non-Promoters and Non-public category via QIP to Qualified Institutional Buyer. These shares are ranking pari-passu with the old equity shares of the company.			
Date of allotment	Date of Allotment		Nos of shares	
	23/07/2024		1,42,18,009	
Market lot	1			
Pari-Passu	Yes			
Details of Equity Shares issued	No. of Securities	Issue Price	Distinctive Numbers	Lock-in Expiry Date
	1,42,18,009	211	177210831 to 191428839	-

For any clarifications, you may mail at listing@msei.in.

**For and on behalf of
Metropolitan Stock Exchange of India Limited**

**Mahendra Choudhari
AVP-Listing**

Metropolitan Stock Exchange of India Limited